

# Legacy Partner Profile

## Contact Information:

Name(s)\*: \_\_\_\_\_

School/Class: \_\_\_\_\_

Address\*: \_\_\_\_\_

City/State/Zip\*: \_\_\_\_\_

Telephone\*: \_\_\_\_\_

Email: \_\_\_\_\_

## Please check one:

- Northwest University may include my (and, if applicable, my spouse's) name in the Northwest University Foundation Legacy Partners listings. (Neither amount nor designation, if provided, will be included.)

Please list me / us as follows: \_\_\_\_\_

- I am honored to become a Northwest University Foundation Legacy Partner, however I prefer to remain anonymous. Please do not include my/our name in legacy partner listings

## The following information is optional:

*Please tell us more about your estate provision for Northwest University.*

I have named the Northwest University Foundation for the benefit of Northwest University as a beneficiary of my:

- |   |   |
|---|---|
| <input type="checkbox"/> Will/trust for:        | <input type="checkbox"/> Life Insurance Policy            |
| <input type="checkbox"/> a specified amount     | <input type="checkbox"/> Charitable trust as remainderman |
| <input type="checkbox"/> a specified percentage | <input type="checkbox"/> IRA or other retirement account  |
| <input type="checkbox"/> Legacy Partner Plan    | <input type="checkbox"/> Other (please specify):          |

My gift is:

- Unrestricted  Designated for: \_\_\_\_\_

Estimated current value \_\_\_\_\_ as of (date) \_\_\_\_\_